

Case Study E

Tax Year	Tax Abated	Interest Abate	Penalty Abate	Additional Interest Paid
1995	\$ 1,596.00	\$ 389.46	\$ 47.88	
1996	\$ 826.85	\$ 381.99	\$ 24.81	
1997	\$ 3,224.00	\$ 4,596.69	\$ 2,693.25	\$ 909.28
1998	\$ 3,243.00	\$ 3,111.12	\$ 2,212.55	\$ 16.90
1999	\$ 2,875.00	\$ 2,096.70	\$ 1,896.20	\$ 127.25
2000	\$ 1,488.00	\$ 275.71	\$ 376.67	\$ 179.97
2001	\$ 7,033.00	\$ 1,899.85	\$ 3,196.72	\$ 731.99
2002	\$ 5,137.00	\$ 979.27	\$ 2,054.81	
2003		\$ 432.83	\$ 146.92	
2004		\$ 189.68	\$ 337.03	
	\$ 25,422.85	\$ 14,353.30	\$ 12,986.84	\$ 1,965.39
				\$ 54,728.38
			Total Refunded to Client	

Tax Owed Analysis

Form	Year	Tax owed	11/18/2005	Applied	Int	Penalty	Total Owed
1040	1997						9,124.87
1040	1998						12,140.49
1040	1999						12,922.19
1040	2000			663.68			663.68
1040	2001			5,843.17			21,765.60
1040	2002						34,035.51
1040	2003				0.00	0.00	90,652.34

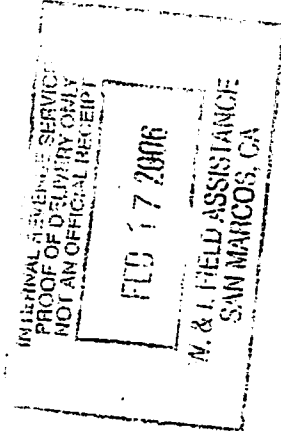
Less payment on 11/18/05
BALANCE DUE

6,506.85
84,145.49

Checks Paid Previously

Checks Paid Previously	wife SS#	1040A	2001	6,634.00	-2,383.00	4,307.54	3,452.27
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check sent 11/18/05



IRS Calculated
Balance Due Summary
check paid 2/17/06

1031

Pay to the Order of: IRS - United States Treasury \$ 84,145.49

Bank of America Dollars

Date: 2-17-06

1040 Form 1997-2002

For SS#



Internal Revenue Service

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DEPARTMENT OF THE TREASURY

This Product Contains Sensitive Taxpayer Data

Request Date: 10-25-2007

Response Date: 10-25-2007

IRS Employee Number: 078Gb

Tracking Number:

Account Transcript

FORM NUMBER: 1040

TAX PERIOD: Dec. 31, 1995

TAXPAYER IDENTIFICATION NUMBER:

SPOUSE TAXPAYER IDENTIFICATION NUMBER:

<<<<POWER OF ATTORNEY/TAX INFORMATION AUTHORIZATION (POA/TIA) ON FILE>>>>

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE:	-2,033.34	
ACCRUED INTEREST:	0.00	AS OF: Nov. 05, 2007
ACCRUED PENALTY:	0.00	AS OF: Nov. 05, 2007

ACCOUNT BALANCE	
PLUS ACCRUALS:	-2,033.34

** INFORMATION FROM THE RETURN OR AS ADJUSTED **

EXEMPTIONS:	05	FILING STATUS:	Married Filing Joint
ADJUSTED			
GROSS INCOME:	18,613.00		
TAXABLE INCOME:	0.00		
TAX PER RETURN:	4,940.00		
SE TAXABLE			
INCOME TAXPAYER:	5,712.00		
SE TAXABLE			
INCOME SPOUSE:	16,142.00		
TOTAL SELF			
EMPLOYMENT TAX:	3,344.00		

RETURN DUE DATE OR RETURN RECEIVED DATE (WHICHEVER IS LATER)	Oct. 17, 1996
PROCESSING DATE	Nov. 18, 1996

TRANSACTIONS

CODE	EXPLANATION OF TRANSACTION	CYCLE DATE	AMOUNT
150	RETURN FILED AND TAX ASSESSED 89221-294-86414-6	19964508 11-18-1996	\$4,940.00
460	EXTENSION OF TIME TO FILE EXT. DATE 08-15-1996	04-15-1996	\$0.00
460	EXTENSION OF TIME TO FILE EXT. DATE 10-15-1996	04-15-1996	\$0.00
610	PAYMENT WITH RETURN	10-17-1996	-\$5,210.00
170	ESTIMATED TAX PENALTY	19964508 11-18-1996	\$270.00
276	FAILURE TO PAY TAX PENALTY	19964508 11-18-1996	\$148.20
196	INTEREST ASSESSED	19964508 11-18-1996	\$216.63
670	SUBSEQUENT PAYMENT	11-14-2005	-\$1,514.47
196	INTEREST ASSESSED	20054708 12-05-2005	\$319.48
826	OVERPAYMENT CREDIT TRANSFERRED 1040 199612	11-14-2005	\$826.85
826	OVERPAYMENT CREDIT TRANSFERRED 1040 200212	11-14-2005	\$3.31
960	RECEIVED POA/TIA	09-08-2006	\$0.00
977	AMENDED RETURN FILED 89277-670-00595-6	09-14-2006	\$0.00
291	PRIOR TAX ABATED 89254-693-18047-6	11-13-2006	-\$1,596.00 <
277	FAILURE TO PAY TAX PENALTY ABATED	11-13-2006	-\$47.88 <
197	INTEREST ABATED	11-13-2006	-\$389.46 <
290	ADDITIONAL TAX ASSESSED 89254-725-06059-6	20064808 12-11-2006	\$0.00

This Product Contains Sensitive Taxpayer Data



Internal Revenue Service

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DEPARTMENT OF THE TREASURY

This Product Contains Sensitive Taxpayer Data

Account Transcript

Request Date: 10-25-2007

Response Date: 10-25-2007

IRS Employee Number: 078GB

Tracking Number:

TAX PERIOD: Dec. 31, 1996

FORM NUMBER: 1040

TAXPAYER IDENTIFICATION NUMBER:

SPOUSE TAXPAYER IDENTIFICATION NUMBER:

<<<<POWER OF ATTORNEY/TAX INFORMATION AUTHORIZATION (POA/TIA) ON FILE>>>>

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE:	-1,233.65	
ACCRUED INTEREST:	0.00	AS OF: Nov. 05, 2007
ACCRUED PENALTY:	0.00	AS OF: Nov. 05, 2007

ACCOUNT BALANCE	
PLUS ACCRUALS:	-1,233.65

** INFORMATION FROM THE RETURN OR AS ADJUSTED **

EXEMPTIONS:	05	FILING STATUS:	Married Filing Joint
ADJUSTED			
GROSS INCOME:	31,412.00		
TAXABLE INCOME:	0.00		
TAX PER RETURN:	6,343.00		
SE TAXABLE			
INCOME TAXPAYER:	23,745.00		
SE TAXABLE			
INCOME SPOUSE:	0.00		
TOTAL SELF			
EMPLOYMENT TAX:	3,633.00		

RETURN DUE DATE OR RETURN RECEIVED DATE (WHICHEVER IS LATER)	Oct. 17, 1997
PROCESSING DATE	Nov. 24, 1997

TRANSACTIONS

CODE	EXPLANATION OF TRANSACTION	CYCLE	DATE	AMOUNT
150	RETURN FILED AND TAX ASSESSED 89221-299-50026-7	19974608	11-24-1997	\$6,343.00
460	EXTENSION OF TIME TO FILE EXT. DATE 08-15-1997		04-15-1997	\$0.00
460	EXTENSION OF TIME TO FILE EXT. DATE 10-15-1997		04-15-1997	\$0.00
610	PAYMENT WITH RETURN		10-17-1997	-\$6,625.00
170	ESTIMATED TAX PENALTY	19974608	11-24-1997	\$292.00
276	FAILURE TO PAY TAX PENALTY	19974608	11-24-1997	\$190.29
196	INTEREST ASSESSED	19974608	11-24-1997	\$292.75
706	OVERPAID CREDIT APPLIED 1040 199512		11-14-2005	-\$826.85
196	INTEREST ASSESSED	20054708	12-05-2005	\$343.81
960	RECEIVED POA/TIA		09-08-2006	\$0.00
977	AMENDED RETURN FILED 89277-669-00126-6		09-15-2006	\$0.00
290	CLAIM DISALLOWED 89254-710-98170-6	20064608	11-27-2006	\$0.00
291	PRIOR TAX ABATED 89254-675-18031-7		10-22-2007	-\$826.85
277	FAILURE TO PAY TAX PENALTY ABATED		10-22-2007	-\$24.81
197	INTEREST ABATED		10-22-2007	-\$381.99

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Internal Revenue Service

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DEPARTMENT OF THE TREASURY

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Account Transcript

Request Date: 10-25-2007

Response Date: 10-25-2007

IRS Employee Number: 078GB

Tracking Number:

FORM NUMBER: 1040

TAX PERIOD: Dec. 31, 1997

TAXPAYER IDENTIFICATION NUMBER:

SPOUSE TAXPAYER IDENTIFICATION NUMBER:

<<<<POWER OF ATTORNEY/TAX INFORMATION AUTHORIZATION (POA/TIA) ON FILE>>>>

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE:	0.00	
ACCRUED INTEREST:	0.00	AS OF: Jan. 08, 2007
ACCRUED PENALTY:	0.00	AS OF: Jan. 08, 2007

ACCOUNT BALANCE	
PLUS ACCRUALS:	0.00

** INFORMATION FROM THE RETURN OR AS ADJUSTED **

EXEMPTIONS:	05	FILING STATUS:	Married Filing Joint
ADJUSTED			
GROSS INCOME:	17,672.00		
TAXABLE INCOME:	0.00		
TAX PER RETURN:	6,824.00		
SE TAXABLE			
INCOME TAXPAYER:	23,534.00		
SE TAXABLE			
INCOME SPOUSE:	0.00		
TOTAL SELF			
EMPLOYMENT TAX:	3,600.00		

RETURN DUE DATE OR RETURN RECEIVED DATE (WHICHEVER IS LATER)	Nov. 02, 2005
PROCESSING DATE	Dec. 19, 2005

TRANSACTIONS

CODE	EXPLANATION OF TRANSACTION	CYCLE DATE	AMOUNT
150	RETURN FILED AND TAX ASSESSED 89221-323-13901-5	20054908 12-19-2005	\$6,824.00
460	EXTENSION OF TIME TO FILE EXT. DATE 08-15-1998	04-15-1998	\$0.00
460	EXTENSION OF TIME TO FILE EXT. DATE 10-15-1998	04-15-1998	\$0.00
610	PAYMENT WITH RETURN	11-02-2005	-\$6,824.00
176	ESTIMATED TAX PENALTY	20054908 12-19-2005	\$367.62
166	LATE FILING PENALTY	20054908 12-19-2005	\$1,535.40
276	FAILURE TO PAY TAX PENALTY	20054908 12-19-2005	\$1,706.00
196	INTEREST ASSESSED	20054908 12-19-2005	\$5,394.18
971	INTENT TO LEVY COLLECTION DUE PROCESS NOTICE LEVY NOTICE ISSUED	02-10-2006	\$0.00
971	INTENT TO LEVY COLLECTION DUE PROCESS NOTICE LEVY NOTICE ISSUED	02-10-2006	\$0.00
670	SUBSEQUENT PAYMENT LEVY	02-17-2006	-\$9,124.87
196	INTEREST ASSESSED	20060908 03-13-2006	\$104.19
826	OVERPAYMENT CREDIT TRANSFERRED 1040 200212	02-17-2006	\$17.48
960	RECEIVED POA/TIA	03-02-2006	\$0.00
971	INTENT TO LEVY COLLECTION DUE PROCESS NOTICE COLL DUE PROCESS NOTICE REFUSED/UNCLAIMED	06-05-2006	\$0.00
971	INTENT TO LEVY COLLECTION DUE PROCESS NOTICE COLL DUE PROCESS NOTICE REFUSED/UNCLAIMED	06-05-2006	\$0.00
962	UPDATED POA/TIA	09-08-2006	\$0.00
977	AMENDED RETURN FILED 89277-668-00128-6	09-14-2006	\$0.00
764	EARNED INCOME CREDIT	04-15-1998	-\$2,446.00
291	PRIOR TAX ABATED 89254-700-07692-6	11-20-2006	-\$3,224.00 <
167	LATE FILING PENALTY ABATED	11-20-2006	-\$1,275.75 <
277	FAILURE TO PAY TAX PENALTY ABATED	11-20-2006	-\$1,417.50 <
197	INTEREST ABATED	11-20-2006	-\$4,596.69 <
290	ADDITIONAL TAX ASSESSED 89254-735-06066-6	20065008 12-25-2006	\$0.00
846	REFUND	12-25-2006	\$13,869.22
776	INTEREST DUE TAXPAYER	12-25-2006	-\$909.28 <

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Internal Revenue Service

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DEPARTMENT OF THE TREASURY

This Product Contains Sensitive Taxpayer Data

Request Date: 10-25-2007

Response Date: 10-25-2007

IRS Employee Number: 078GB

Tracking Number:

Account Transcript

FORM NUMBER: 1040

TAX PERIOD: Dec. 31, 1998

TAXPAYER IDENTIFICATION NUMBER:

SPOUSE TAXPAYER IDENTIFICATION NUMBER:

<<<<POWER OF ATTORNEY/TAX INFORMATION AUTHORIZATION (POA/TIA) ON FILE>>>>

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE:	0.00	
ACCRUED INTEREST:	0.00	AS OF: Jan. 08, 2007
ACCRUED PENALTY:	0.00	AS OF: Jan. 08, 2007

ACCOUNT BALANCE	
PLUS ACCRUALS:	0.00

** INFORMATION FROM THE RETURN OR AS ADJUSTED **

EXEMPTIONS:	05	FILING STATUS:	Married Filing Joint
ADJUSTED			
GROSS INCOME:	15,853.00		
TAXABLE INCOME:	0.00		
TAX PER RETURN:	6,634.00		
SE TAXABLE			
INCOME TAXPAYER:	22,158.00		
SE TAXABLE			
INCOME SPOUSE:	0.00		
TOTAL SELF			
EMPLOYMENT TAX:	3,391.00		

RETURN DUE DATE OR RETURN RECEIVED DATE (WHICHEVER IS LATER)	Nov. 02, 2005
PROCESSING DATE	Jan. 02, 2006

TRANSACTIONS

CODE	EXPLANATION OF TRANSACTION	CYCLE DATE	AMOUNT
150	RETURN FILED AND TAX ASSESSED 89221-316-84408-5	20055108 01-02-2006	\$6,634.00
460	EXTENSION OF TIME TO FILE EXT. DATE 08-15-1999	04-15-1999	\$0.00
460	EXTENSION OF TIME TO FILE EXT. DATE 10-15-1999	04-15-1999	\$0.00
610	PAYMENT WITH RETURN	11-02-2005	-\$2,363.00
176	ESTIMATED TAX PENALTY	20055108 01-02-2006	\$301.12
166	LATE FILING PENALTY	20055108 01-02-2006	\$1,492.65
276	FAILURE TO PAY TAX PENALTY	20055108 01-02-2006	\$1,658.50
196	INTEREST ASSESSED	20055108 01-02-2006	\$4,307.54
670	SUBSEQUENT PAYMENT MISCELLANEOUS PAYMENT	02-17-2006	-\$12,140.49
196	INTEREST ASSESSED	20060908 03-13-2006	\$81.05
826	OVERPAYMENT CREDIT TRANSFERRED 1040 200212	02-17-2006	\$48.63
960	RECEIVED POA/TIA	03-02-2006	\$0.00
962	UPDATED POA/TIA	09-08-2006	\$0.00
977	AMENDED RETURN FILED 89277-668-00022-6	09-14-2006	\$0.00
764	EARNED INCOME CREDIT	04-15-1999	-\$1,415.00
291	PRIOR TAX ABATED 89254-697-07111-6	11-13-2006	-\$2,243.00 <
167	LATE FILING PENALTY ABATED	11-13-2006	-\$1,048.05 <
277	FAILURE TO PAY TAX PENALTY ABATED	11-13-2006	-\$1,164.50 <
197	INTEREST ABATED	11-13-2006	-\$3,111.12 <
776	INTEREST DUE TAXPAYER	11-06-2006	-\$16.90 <
826	OVERPAYMENT CREDIT TRANSFERRED 1040 200312	02-17-2006	\$306.00
826	OVERPAYMENT CREDIT TRANSFERRED 1040 200312	02-17-2006	\$9,196.62
826	OVERPAYMENT CREDIT TRANSFERRED 1040 200412	02-17-2006	\$479.05
856	OVERPAYMENT INTEREST TRANSFERRED 1040 200412	11-06-2006	\$16.90

This Product Contains Sensitive Taxpayer Data



Internal Revenue Service

e-services

DEPARTMENT OF THE TREASURY

This Product Contains Sensitive Taxpayer Data

Account Transcript

Request Date: 10-25-2007

Response Date: 10-25-2007

IRS Employee Number: 078GB

Tracking Number:

FORM NUMBER: 1040

TAX PERIOD: Dec. 31, 1999

TAXPAYER IDENTIFICATION NUMBER:

SPOUSE TAXPAYER IDENTIFICATION NUMBER:

<<<<POWER OF ATTORNEY/TAX INFORMATION AUTHORIZATION (POA/TIA) ON FILE>>>>

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE:	0.00	
ACCRUED INTEREST:	0.00	AS OF: Jan. 08, 2007
ACCRUED PENALTY:	0.00	AS OF: Jan. 08, 2007

ACCOUNT BALANCE	
PLUS ACCRUALS:	0.00

** INFORMATION FROM THE RETURN OR AS ADJUSTED **

EXEMPTIONS:	05	FILING STATUS:	Married Filing Joint
ADJUSTED			
GROSS INCOME:	20,780.00		
TAXABLE INCOME:	0.00		
TAX PER RETURN:	6,448.00		
SE TAXABLE			
INCOME TAXPAYER:	23,358.00		
SE TAXABLE			
INCOME SPOUSE:	0.00		
TOTAL SELF			
EMPLOYMENT TAX:	3,573.00		

RETURN DUE DATE OR RETURN RECEIVED DATE (WHICHEVER IS LATER)	Nov. 02, 2005
PROCESSING DATE	Dec. 12, 2005

TRANSACTIONS

CODE	EXPLANATION OF TRANSACTION	CYCLE DATE	AMOUNT
150	RETURN FILED AND TAX ASSESSED 89221-316-83311-5	20054808 12-12-2005	\$6,448.00
460	EXTENSION OF TIME TO FILE EXT. DATE 08-15-2000	04-15-2000	\$0.00
460	EXTENSION OF TIME TO FILE EXT. DATE 08-15-2000	04-15-2000	\$0.00
460	EXTENSION OF TIME TO FILE EXT. DATE 10-15-2000	04-15-2000	\$0.00
166	LATE FILING PENALTY	20054808 12-12-2005	\$1,450.80
276	FAILURE TO PAY TAX PENALTY	20054808 12-12-2005	\$1,612.00
196	INTEREST ASSESSED	20054808 12-12-2005	\$3,221.98
971	INTENT TO LEVY COLLECTION DUE PROCESS NOTICE LEVY NOTICE ISSUED	02-10-2006	\$0.00
971	INTENT TO LEVY COLLECTION DUE PROCESS NOTICE LEVY NOTICE ISSUED	02-10-2006	\$0.00
670	SUBSEQUENT PAYMENT LEVY	02-17-2006	-\$12,922.19
196	INTEREST ASSESSED	20060908 03-13-2006	\$164.65
826	OVERPAYMENT CREDIT TRANSFERRED 1040 200212	02-17-2006	\$24.76
960	RECEIVED POA/TIA	03-02-2006	\$0.00
971	INTENT TO LEVY COLLECTION DUE PROCESS NOTICE COLL DUE PROCESS NOTICE REFUSED/UNCLAIMED	06-05-2006	\$0.00
971	INTENT TO LEVY COLLECTION DUE PROCESS NOTICE COLL DUE PROCESS NOTICE REFUSED/UNCLAIMED	06-05-2006	\$0.00
962	UPDATED POA/TIA	09-08-2006	\$0.00
977	AMENDED RETURN FILED 89277-668-00090-6	09-14-2006	\$0.00
764	EARNED INCOME CREDIT	04-15-2000	-\$1,117.00
291	PRIOR TAX ABATED 89254-697-07109-6	11-13-2006	-\$2,875.00 <
167	LATE FILING PENALTY ABATED	11-13-2006	-\$898.20 <
277	FAILURE TO PAY TAX PENALTY ABATED	11-13-2006	-\$998.00 <
197	INTEREST ABATED	11-13-2006	-\$2,096.70 <
776	INTEREST DUE TAXPAYER	11-06-2006	-\$7.51 <
826	OVERPAYMENT CREDIT TRANSFERRED 1040 200412	02-17-2006	\$136.00
826	OVERPAYMENT CREDIT TRANSFERRED 1040 200412	02-17-2006	\$5,865.39
846	REFUND	12-11-2006	\$2,110.76
776	INTEREST DUE TAXPAYER	12-11-2006	-\$119.74 <

290 ADDITIONAL TAX ASSESSED
89254-735-06067-6

20065008 12-25-2006

\$0.00

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Internal Revenue Service

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DEPARTMENT OF THE TREASURY

This Product Contains Sensitive Taxpayer Data

Request Date: 10-25-2007

Response Date: 10-25-2007

IRS Employee Number: 078GB

Tracking Number:

Account Transcript

FORM NUMBER: 1040

TAX PERIOD: Dec. 31, 2000

TAXPAYER IDENTIFICATION NUMBER:

SPOUSE TAXPAYER IDENTIFICATION NUMBER:

<<<<POWER OF ATTORNEY/TAX INFORMATION AUTHORIZATION (POA/TIA) ON FILE>>>>

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE:	0.00	
ACCRUED INTEREST:	0.00	AS OF: Jun. 25, 2007
ACCRUED PENALTY:	0.00	AS OF: Jun. 25, 2007

ACCOUNT BALANCE	
PLUS ACCRUALS:	0.00

** INFORMATION FROM THE RETURN OR AS ADJUSTED **

EXEMPTIONS:	05	FILING STATUS:	Married Filing Joint
ADJUSTED			
GROSS INCOME:	8,250.00		
TAXABLE INCOME:	0.00		
TAX PER RETURN:	3,084.00		
SE TAXABLE			
INCOME TAXPAYER:	356.00		
SE TAXABLE			
INCOME SPOUSE:	10,080.00		
TOTAL SELF			
EMPLOYMENT TAX:	1,596.00		

RETURN DUE DATE OR RETURN RECEIVED DATE (WHICHEVER IS LATER)	Nov. 02, 2005
PROCESSING DATE	Dec. 19, 2005

TRANSACTIONS

CODE	EXPLANATION OF TRANSACTION	CYCLE DATE	AMOUNT
150	RETURN FILED AND TAX ASSESSED 89221-316-85121-5	20054908 12-19-2005	\$3,084.00
460	EXTENSION OF TIME TO FILE EXT. DATE 08-15-2001	04-15-2001	\$0.00
460	EXTENSION OF TIME TO FILE EXT. DATE 08-15-2001	04-15-2001	\$0.00
610	PAYMENT WITH RETURN	11-02-2005	-\$793.00
768	EARNED INCOME CREDIT	04-15-2001	-\$2,291.00
166	LATE FILING PENALTY	20054908 12-19-2005	\$178.42
276	FAILURE TO PAY TAX PENALTY	20054908 12-19-2005	\$198.25
196	INTEREST ASSESSED	20054908 12-19-2005	\$278.16
971	INTENT TO LEVY COLLECTION DUE PROCESS NOTICE LEVY NOTICE ISSUED	02-10-2006	\$0.00
971	INTENT TO LEVY COLLECTION DUE PROCESS NOTICE LEVY NOTICE ISSUED	02-10-2006	\$0.00
670	SUBSEQUENT PAYMENT MISCELLANEOUS PAYMENT 1040 200112	11-21-2005	-\$662.40
670	SUBSEQUENT PAYMENT LEVY	02-17-2006	-\$663.68
197	INTEREST ABATED	03-13-2006	-\$2.45
776	INTEREST DUE TAXPAYER	12-05-2005	-\$0.03
326	OVERPAYMENT CREDIT TRANSFERRED 1040 200212	11-21-2005	\$10.02
856	OVERPAYMENT INTEREST TRANSFERRED 1040 200212	12-05-2005	\$0.03
826	OVERPAYMENT CREDIT TRANSFERRED 1040 200212	02-17-2006	\$663.68
960	RECEIVED POA/TIA	03-02-2006	\$0.00
971	INTENT TO LEVY COLLECTION DUE PROCESS NOTICE COLL DUE PROCESS NOTICE REFUSED/UNCLAIMED	06-05-2006	\$0.00
971	INTENT TO LEVY COLLECTION DUE PROCESS NOTICE COLL DUE PROCESS NOTICE REFUSED/UNCLAIMED	06-05-2006	\$0.00
962	UPDATED POA/TIA	09-08-2006	\$0.00
977	AMENDED RETURN FILED 89277-670-00608-6	09-14-2006	\$0.00
764	EARNED INCOME CREDIT	04-15-2001	-\$1,597.00
291	PRIOR TAX ABATED 89254-693-18048-6	11-13-2006	-\$1,488.00
167	LATE FILING PENALTY ABATED	11-13-2006	-\$178.42
277	FAILURE TO PAY TAX PENALTY ABATED	11-13-2006	-\$198.25
197	INTEREST ABATED	11-13-2006	-\$275.71

820	CREDIT TRANSFERRED	04-15-2001	\$2,291.00
820	CREDIT TRANSFERRED	04-15-2001	\$1.00
290	ADDITIONAL TAX ASSESSED	20072208 06-11-2007	\$0.00
	89254-544-05706-7		
846	REFUND	06-11-2007	\$1,625.35
776	INTEREST DUE TAXPAYER	06-11-2007	-\$179.97 <

This Product Contains Sensitive Taxpayer Data



Internal Revenue Service

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DEPARTMENT OF THE TREASURY

This Product Contains Sensitive Taxpayer Data

Request Date: 10-25-2007

Response Date: 10-25-2007

IRS Employee Number: 078GB

Tracking Number:

Account Transcript

FORM NUMBER: 1040

TAX PERIOD: Dec. 31, 2001

TAXPAYER IDENTIFICATION NUMBER:

SPOUSE TAXPAYER IDENTIFICATION NUMBER:

<<<<POWER OF ATTORNEY/TAX INFORMATION AUTHORIZATION (POA/TIA) ON FILE>>>>

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE:	0.00	
ACCRUED INTEREST:	0.00	AS OF: Jan. 08, 2007
ACCRUED PENALTY:	0.00	AS OF: Jan. 08, 2007

ACCOUNT BALANCE	
PLUS ACCRUALS:	0.00

** INFORMATION FROM THE RETURN OR AS ADJUSTED **

EXEMPTIONS:	05	FILING STATUS:	Married Filing Joint
ADJUSTED			
GROSS INCOME:	51,236.00		
TAXABLE INCOME:	17,188.00		
TAX PER RETURN:	13,147.00		
SE TAXABLE			
INCOME TAXPAYER:	14,706.00		
SE TAXABLE			
INCOME SPOUSE:	14,706.00		
TOTAL SELF			
EMPLOYMENT TAX:	4,500.00		

RETURN DUE DATE OR RETURN RECEIVED DATE (WHICHEVER IS LATER)	Nov. 02, 2005
PROCESSING DATE	Jan. 09, 2006

TRANSACTIONS

CODE	EXPLANATION OF TRANSACTION	CYCLE	DATE	AMOUNT
150	RETURN FILED AND TAX ASSESSED 08221-344-21916-5	20055208	01-09-2006	\$12,547.00
460	EXTENSION OF TIME TO FILE EXT. DATE 06-15-2002		04-15-2002	\$0.00
460	EXTENSION OF TIME TO FILE EXT. DATE 08-15-2002		04-15-2002	\$0.00
460	EXTENSION OF TIME TO FILE EXT. DATE 10-15-2002		04-15-2002	\$0.00
460	EXTENSION OF TIME TO FILE EXT. DATE 10-15-2002		04-15-2002	\$0.00
166	LATE FILING PENALTY	20055208	01-09-2006	\$2,823.07
276	FAILURE TO PAY TAX PENALTY	20055208	01-09-2006	\$2,823.07
196	INTEREST ASSESSED	20055208	01-09-2006	\$3,244.60
670	SUBSEQUENT PAYMENT MISCELLANEOUS PAYMENT 1040 200112		11-21-2005	-\$999.00
670	SUBSEQUENT PAYMENT MISCELLANEOUS PAYMENT 1040 200112		11-21-2005	-\$4,182.05
670	SUBSEQUENT PAYMENT MISCELLANEOUS PAYMENT 1040 200112		11-21-2005	-\$662.40
670	SUBSEQUENT PAYMENT MISCELLANEOUS PAYMENT		02-17-2006	-\$21,325.45
196	INTEREST ASSESSED	20060908	03-13-2006	\$49.48
826	OVERPAYMENT CREDIT TRANSFERRED 1040 200212		02-17-2006	\$5,677.37
276	FAILURE TO PAY TAX PENALTY	20060908	03-13-2006	\$4.31
960	RECEIVED POA/TIA		03-02-2006	\$0.00
672	SUBSEQUENT PAYMENT CORRECTED 941 200203		02-17-2006	\$440.15
673	SUBSEQUENT PAYMENT		02-17-2006	-\$440.15
962	UPDATED POA/TIA		09-08-2006	\$0.00
977	AMENDED RETURN FILED 89277-668-00078-6		09-14-2006	\$0.00
291	PRIOR TAX ABATED 89254-713-07381-6		12-04-2006	-\$7,033.00 <
167	LATE FILING PENALTY ABATED		12-04-2006	-\$1,582.42 <
277	FAILURE TO PAY TAX PENALTY ABATED		12-04-2006	-\$1,614.30 <
197	INTEREST ABATED		12-04-2006	-\$1,899.85 <
846	REFUND		12-11-2006	\$12,861.56
776	INTEREST DUE TAXPAYER		12-11-2006	-\$731.99 <

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Internal Revenue Service

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DEPARTMENT OF THE TREASURY

This Product Contains Sensitive Taxpayer Data

Account Transcript

Request Date: 10-25-2007

Response Date: 10-25-2007

IRS Employee Number: 078GB

Tracking Number:

FORM NUMBER: 1040

TAX PERIOD: Dec. 31, 2002

TAXPAYER IDENTIFICATION NUMBER:

SPOUSE TAXPAYER IDENTIFICATION NUMBER:

<<<<POWER OF ATTORNEY/TAX INFORMATION AUTHORIZATION (POA/TIA) ON FILE>>>>

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE:	0.00	
ACCRUED INTEREST:	0.00	AS OF: Jan. 08, 2007
ACCRUED PENALTY:	0.00	AS OF: Jan. 08, 2007

ACCOUNT BALANCE	
PLUS ACCRUALS:	0.00

** INFORMATION FROM THE RETURN OR AS ADJUSTED **

EXEMPTIONS:	05	FILING STATUS:	Married Filing Joint
ADJUSTED			
GROSS INCOME:	82,623.00		
TAXABLE INCOME:	32,984.00		
TAX PER RETURN:	21,431.00		
SE TAXABLE			
INCOME TAXPAYER:	39,047.00		
SE TAXABLE			
INCOME SPOUSE:	39,047.00		
TOTAL SELF			
EMPLOYMENT TAX:	11,948.00		

RETURN DUE DATE OR RETURN RECEIVED DATE (WHICHEVER IS LATER)
 PROCESSING DATE

Nov. 03, 2005
 Dec. 05, 2005

TRANSACTIONS

CODE	EXPLANATION OF TRANSACTION	CYCLE	DATE	AMOUNT
150	RETURN FILED AND TAX ASSESSED 89221-310-23021-5	20054708	12-05-2005	\$21,431.00
806	WITHHOLDING CREDIT		04-15-2003	-\$69.00
460	EXTENSION OF TIME TO FILE EXT. DATE 08-15-2003		04-15-2003	\$0.00
460	EXTENSION OF TIME TO FILE EXT. DATE 08-15-2003		04-15-2003	\$0.00
460	EXTENSION OF TIME TO FILE EXT. DATE 10-15-2003		08-14-2003	\$0.00
166	LATE FILING PENALTY	20054708	12-05-2005	\$4,806.45
706	OVERPAID CREDIT APPLIED 1040 199512		11-14-2005	-\$3.31
276	FAILURE TO PAY TAX PENALTY	20054708	12-05-2005	\$3,417.90
196	INTEREST ASSESSED	20054708	12-05-2005	\$3,593.36
971	INTENT TO LEVY COLLECTION DUE PROCESS NOTICE LEVY NOTICE ISSUED		02-10-2006	\$0.00
971	INTENT TO LEVY COLLECTION DUE PROCESS NOTICE LEVY NOTICE ISSUED		02-10-2006	\$0.00
670	SUBSEQUENT PAYMENT LEVY		02-17-2006	-\$27,528.66
706	OVERPAID CREDIT APPLIED 1040 199712		02-17-2006	-\$17.48
706	OVERPAID CREDIT APPLIED 1040 199812		02-17-2006	-\$48.63
706	OVERPAID CREDIT APPLIED 1040 199912		02-17-2006	-\$24.76
706	OVERPAID CREDIT APPLIED 1040 200012		12-05-2005	-\$10.02
736	INTEREST OVERPAYMENT CREDIT 1040 200012		12-05-2005	-\$0.03
706	OVERPAID CREDIT APPLIED 1040 200012		02-17-2006	-\$663.68
706	OVERPAID CREDIT APPLIED 1040 200112		02-17-2006	-\$5,677.37
276	FAILURE TO PAY TAX PENALTY	20060908	03-13-2006	\$320.23
196	INTEREST ASSESSED	20060908	03-13-2006	\$474.00
960	RECEIVED POA/TIA		03-02-2006	\$0.00
971	INTENT TO LEVY COLLECTION DUE PROCESS NOTICE COLL DUE PROCESS NOTICE REFUSED/UNCLAIMED		06-05-2006	\$0.00
971	INTENT TO LEVY COLLECTION DUE PROCESS NOTICE COLL DUE PROCESS NOTICE REFUSED/UNCLAIMED		06-05-2006	\$0.00
962	UPDATED POA/TIA		09-08-2006	\$0.00

291	PRIOR TAX ABATED 89254-664-20357-6	10-09-2006	-\$5,137.00 <
977	AMENDED RETURN FILED 89254-664-20357-6	10-09-2006	\$0.00
167	LATE FILING PENALTY ABATED	10-09-2006	-\$1,155.63 <
277	FAILURE TO PAY TAX PENALTY ABATED	10-09-2006	-\$898.98 <
197	INTEREST ABATED	10-09-2006	-\$979.27 <
826	OVERPAYMENT CREDIT TRANSFERRED 1040 200312	02-17-2006	\$1,812.55
826	OVERPAYMENT CREDIT TRANSFERRED 1040 200312	02-17-2006	\$17.48
826	OVERPAYMENT CREDIT TRANSFERRED 1040 200312	02-17-2006	\$663.68
826	OVERPAYMENT CREDIT TRANSFERRED 1040 200312	02-17-2006	\$5,677.37

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Internal Revenue Service

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DEPARTMENT OF THE TREASURY

This Product Contains Sensitive Taxpayer Data

Request Date: 10-25-2007

Response Date: 10-25-2007

IRS Employee Number: 078GB

Tracking Number:

Account Transcript

FORM NUMBER: 1040

TAX PERIOD: Dec. 31, 2003

TAXPAYER IDENTIFICATION NUMBER:

SPOUSE TAXPAYER IDENTIFICATION NUMBER:

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<<<<POWER OF ATTORNEY/TAX INFORMATION AUTHORIZATION (POA/TIA) ON FILE>>>>

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE:	0.00	
ACCRUED INTEREST:	0.00	AS OF: Jan. 08, 2007
ACCRUED PENALTY:	0.00	AS OF: Jan. 08, 2007

ACCOUNT BALANCE	
PLUS ACCRUALS:	0.00

** INFORMATION FROM THE RETURN OR AS ADJUSTED **

EXEMPTIONS:	05	FILING STATUS:	Married Filing Joint
ADJUSTED			
GROSS INCOME:	58,949.00		
TAXABLE INCOME:	26,235.00		
TAX PER RETURN:	11,876.00		
SE TAXABLE			
INCOME TAXPAYER:	17,401.00		
SE TAXABLE			
INCOME SPOUSE:	38,924.00		
TOTAL SELF			
EMPLOYMENT TAX:	8,619.00		

RETURN DUE DATE OR RETURN RECEIVED DATE (WHICHEVER IS LATER)

Oct. 13, 2006

PROCESSING DATE

Nov. 06, 2006

TRANSACTIONS

CODE	EXPLANATION OF TRANSACTION	CYCLE	DATE	AMOUNT
150	RETURN FILED AND TAX ASSESSED 89221-288-31705-6	20064308	11-06-2006	\$11,676.00
806	WITHHOLDING CREDIT		04-15-2004	-\$32.00
460	EXTENSION OF TIME TO FILE EXT. DATE 08-15-2004		04-15-2004	\$0.00
460	EXTENSION OF TIME TO FILE EXT. DATE 08-15-2004		04-15-2004	\$0.00
460	EXTENSION OF TIME TO FILE EXT. DATE 10-15-2004		08-15-2004	\$0.00
960	RECEIVED POA/TIA		03-02-2006	\$0.00
962	UPDATED POA/TIA		09-06-2006	\$0.00
170	ESTIMATED TAX PENALTY	20064308	11-06-2006	\$306.00
166	LATE FILING PENALTY	20064308	11-06-2006	\$2,664.90
706	OVERPAID CREDIT APPLIED 1040 200212		02-17-2006	-\$1,812.55
706	OVERPAID CREDIT APPLIED 1040 200212		02-17-2006	-\$17.48
706	OVERPAID CREDIT APPLIED 1040 200212		02-17-2006	-\$663.68
706	OVERPAID CREDIT APPLIED 1040 200212		02-17-2006	-\$5,677.37
276	FAILURE TO PAY TAX PENALTY	20064308	11-06-2006	\$1,508.98
196	INTEREST ASSESSED	20064308	11-06-2006	\$1,929.36
706	OVERPAID CREDIT APPLIED 1040 199812		11-06-2006	-\$306.00
706	OVERPAID CREDIT APPLIED 1040 199812		02-17-2006	-\$9,196.62
277	FAILURE TO PAY TAX PENALTY ABATED		11-13-2006	-\$146.92 <
197	INTEREST ABATED		11-13-2006	-\$432.83 <
386	OVERPAYMENT CLEARED		11-13-2006	\$0.21

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DEPARTMENT OF THE TREASURY

This Product Contains Sensitive Taxpayer Data

Request Date: 10-25-2007

Response Date: 10-25-2007

IRS Employee Number: 078GB

Tracking Number:

Account Transcript

FORM NUMBER: 1040

TAX PERIOD: Dec. 31, 2004

TAXPAYER IDENTIFICATION NUMBER:

SPOUSE TAXPAYER IDENTIFICATION NUMBER:

<<<<POWER OF ATTORNEY/TAX INFORMATION AUTHORIZATION (POA/TIA) ON FILE>>>>

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE:	0.00	
ACCRUED INTEREST:	0.00	AS OF: Jan. 08, 2007
ACCRUED PENALTY:	0.00	AS OF: Jan. 08, 2007

ACCOUNT BALANCE	
PLUS ACCRUALS:	0.00

** INFORMATION FROM THE RETURN OR AS ADJUSTED **

EXEMPTIONS:	04	FILING STATUS:	Married Filing Joint
ADJUSTED			
GROSS INCOME:	63,751.00		
TAXABLE INCOME:	35,501.00		
TAX PER RETURN:	4,742.00		
SE TAXABLE			
INCOME TAXPAYER:	836.00		
SE TAXABLE			
INCOME SPOUSE:	0.00		
TOTAL SELF			
EMPLOYMENT TAX:	128.00		

RETURN DUE DATE OR RETURN RECEIVED DATE (WHICHEVER IS LATER)	Oct. 13, 2006
PROCESSING DATE	Nov. 06, 2006

TRANSACTIONS

CODE	EXPLANATION OF TRANSACTION	CYCLE	DATE	AMOUNT
150	RETURN FILED AND TAX ASSESSED 89221-288-31725-6	20064308	11-06-2006	\$4,742.00
460	EXTENSION OF TIME TO FILE EXT. DATE 06-15-2005		04-15-2005	\$0.00
460	EXTENSION OF TIME TO FILE EXT. DATE 08-15-2005		04-15-2005	\$0.00
460	EXTENSION OF TIME TO FILE EXT. DATE 10-15-2005		06-15-2005	\$0.00
960	RECEIVED POA/TIA		03-02-2006	\$0.00
962	UPDATED POA/TIA		09-08-2006	\$0.00
170	ESTIMATED TAX PENALTY	20064308	11-06-2006	\$136.00
166	LATE FILING PENALTY	20064308	11-06-2006	\$1,066.95
276	FAILURE TO PAY TAX PENALTY	20064308	11-06-2006	\$450.49
196	INTEREST ASSESSED	20064308	11-06-2006	\$628.32
706	OVERPAID CREDIT APPLIED 1040 199812		02-17-2006	-\$479.05
736	INTEREST OVERPAYMENT CREDIT 1040 199812		11-06-2006	-\$16.90
706	OVERPAID CREDIT APPLIED 1040 199912		11-06-2006	-\$136.00
706	OVERPAID CREDIT APPLIED 1040 199912		02-17-2006	-\$5,865.39
277	FAILURE TO PAY TAX PENALTY ABATED		11-13-2006	-\$189.68
197	INTEREST ABATED		11-13-2006	-\$337.03
386	OVERPAYMENT CLEARED		11-13-2006	\$0.29

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Internal Revenue Service

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DEPARTMENT OF THE TREASURY

This Product Contains Sensitive Taxpayer Data

Request Date: 10-25-2007

Response Date: 10-25-2007

IRS Employee Number: 078GB

Tracking Number:

Account Transcript

FORM NUMBER: 1040

TAX PERIOD: Dec. 31, 2005

TAXPAYER IDENTIFICATION NUMBER:

SPOUSE TAXPAYER IDENTIFICATION NUMBER:

<<<<POWER OF ATTORNEY/TAX INFORMATION AUTHORIZATION (POA/TIA) ON FILE>>>>

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE:	3,926.15	
ACCRUED INTEREST:	12.06	AS OF: Nov. 05, 2007
ACCRUED PENALTY:	0.00	AS OF: Nov. 05, 2007

ACCOUNT BALANCE	
PLUS ACCRUALS:	3,938.21

** INFORMATION FROM THE RETURN OR AS ADJUSTED **

EXEMPTIONS:	02	FILING STATUS:	Married Filing Joint
ADJUSTED			
GROSS INCOME:	65,995.00		
TAXABLE INCOME:	42,558.00		
TAX PER RETURN:	8,991.00		
SE TAXABLE			
INCOME TAXPAYER:	21,797.00		
SE TAXABLE			
INCOME SPOUSE:	0.00		
TOTAL SELF			
EMPLOYMENT TAX:	3,335.00		

RETURN DUE DATE OR RETURN RECEIVED DATE (WHICHEVER IS LATER)

Sep. 18, 2007

PROCESSING DATE

Oct. 22, 2007

TRANSACTIONS

CODE	EXPLANATION OF TRANSACTION	CYCLE	DATE	AMOUNT
150	RETURN FILED AND TAX ASSESSED 89211-265-00102-7	20074108	10-22-2007	\$8,991.00
960	RECEIVED POA/TIA		03-02-2006	\$0.00
460	EXTENSION OF TIME TO FILE EXT. DATE 10-15-2006		04-15-2006	\$0.00
460	EXTENSION OF TIME TO FILE EXT. DATE 10-15-2006		04-15-2006	\$0.00
962	UPDATED POA/TIA		09-08-2006	\$0.00
962	UPDATED POA/TIA		08-30-2007	\$0.00
610	PAYMENT WITH RETURN		09-18-2007	-\$9,352.00
176	ESTIMATED TAX PENALTY	20074108	10-22-2007	\$211.35
166	LATE FILING PENALTY	20074108	10-22-2007	\$2,022.97
276	FAILURE TO PAY TAX PENALTY	20074108	10-22-2007	\$809.19
196	INTEREST ASSESSED	20074108	10-22-2007	\$1,243.64

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